



ROYAL INSURANCE CORPORATION OF BHUTAN LTD. HEAD OFFICE: THIMPHU

SALES EXECUTIVE'S CONFIDENTIAL REPORT

Name		Sum Assured
Address		Product
Srl #	Questions	Answers
1.	a. How long have you known the proposer?	
	b. Are you related to his/her? If so, how?	
2.	a. Are you satisfied as to the identity of the life to be assured?	
	b. How long has he/she been in the present employment?	
	c. Is he/she a permanent employee?	
3.	a) What is the proposer's average monthly income	
	b) Give actual figure according to your knowledge	
4.	(a) What is the state of health of the life to be assured?	
	(b) Is there any deformity or particularity in appearance?	
5.	What is the objective of the proposed Insurance?	
6.	Are you aware of anything in the usual occupation financial or social position of the proposer or any other circumstance, which might be likely to add to the risk & to which special attention should be given when considering the proposal?	
7.	Do you recommend the life to be assured as for assurance?	
8.	Is the information correct to the best of your Knowledge?	

Signature of Sales Executive		
Name of Sales Executive		
Sales Executive Code	Mobile No.	
Address		
Place and Date		