



## **ROYAL INSURANCE CORPORATION OF BHUTAN LTD.** HEAD OFFICE: THIMPHU

## **SALES EXECUTIVE'S CONFIDENTIAL REPORT**

| Name    |   | Sum Assured |
|---------|---|-------------|
| Address |   | Product     |
|         |   |             |
| Srl #   | Questions   | Answers     |
| 1.      | a. How long have you known the proposer?  |             |
|         | b. Are you related to his/her? If so, how?  |             |
| 2.      | a. Are you satisfied as to the identity of the life to be assured?  |             |
|         | b. How long has he/she been in the present employment?  |             |
|         | c. Is he/she a permanent employee?  |             |
| 3.      | a) What is the proposer's average monthly income  |             |
|         | b) Give actual figure according to your knowledge   |             |
| 4.      | (a) What is the state of health of the life to be assured?  |             |
|         | (b) Is there any deformity or particularity in appearance?  |             |
| 5.      | What is the objective of the proposed Insurance?  |             |
| 6.      | Are you aware of anything in the usual occupation financial or<br>social position of the proposer or any other circumstance, which<br>might be likely to add to the risk & to which special attention should<br>be given when considering the proposal? |             |
| 7.      | Do you recommend the life to be assured as for assurance?   |             |
| 8.      | Is the information correct to the best of your Knowledge?   |             |

| Signature of Sales Executive |            |  |
|------------------------------|------------|--|
| Name of Sales Executive      |            |  |
| Sales Executive Code         | Mobile No. |  |
| Address                      |            |  |
| Place and Date               |            |  |